

# Does divergent selection predict the evolution of mate preference and reproductive isolation in the tropical butterfly genus Melinaea (Nymphalidae: Ithomiini)?

Melanie Mcclure, Louisa Mahrouche, Céline Houssin, Monica Monllor, Yann

Le Poul, Brigitte B. Frerot, Alexandra Furtos, Marianne Elias

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3	
4	McClure, M.* <sup>1</sup> , Mahrouche, L. <sup>2</sup> , Houssin, C. <sup>1</sup> , Monllor, M. <sup>1</sup> , Le Poul, Y. <sup>3</sup> , Frérot, B. <sup>4</sup> , Furtos, A. <sup>2</sup> ,
5	Elias, M. <sup>1</sup>
6	
7	<sup>1</sup> Institut Systématique Évolution Biodiversité (ISYEB), Centre National de la Recherche
8	Scientifique, MNHN, Sorbonne Université, EPHE, Paris, France
9	<sup>2</sup> Centre régional de spectrométrie de masse, Département de chimie, Université de Montréal,
10	Montréal, Canada
11	<sup>3</sup> Faculty of Biology, LMU Munich, Planegg-Martinsried, Germany
12	<sup>4</sup> Institut d'Écologie et des sciences de l'Environnement, IEES - INRA UMR 1392, Versailles
13	cedex, France
14	*Corresponding author. E-mail: mel_mcclure@hotmail.com
15	
16	Abstract
17	1. Many studies have shown that speciation can be facilitated when a trait under divergent
18	selection also causes assortative mating. In Müllerian mimetic butterflies, a change in wing
19	colour pattern can cause reproductive isolation. However, colour pattern divergence does not
20	always lead to reproductive isolation. Understanding how divergent selection affects
21	speciation requires identifying the mechanisms that promote mate preference and/or
22	choosiness.

23 2. This study addresses whether shifts in wing colour pattern drives mate preference and
 reproductive isolation in the tropical butterfly genus *Melinaea* (Nymphalidae: Ithomiini), and
 focuses on five taxa that form a speciation continuum, from subspecies to fully recognized
 species.

3. Using genetic markers, wing colour pattern quantification, male pheromone characterization 27 and behavioural assays of mating preference, we characterize the extent of genetic and 28 phenotypic differentiation between taxa and compare it to the level of reproductive isolation. 29 4. We show strong premating isolation between the closely related species *M. satevis* and *M.* 30 marsaeus, in addition to genetic and phenotypic (colour pattern and pheromones) 31 differentiation. By contrast, M. menophilus and M. marsaeus consist of pairs of subspecies that 32 differ for colour pattern but that cannot be differentiated genetically. Pheromonal 33 differentiation of subspecies was significant only for *M. marsaeus*, although most individuals 34 were indistinguishable. Melinaea menophilus and M. marsaeus also differ in the strength of 35 assortative mating, suggesting that mate preference has evolved only in *M. marsaeus*, 36 consistent with selection against maladaptive offspring, as subspecific "hybrids" of M. 37 marsaeus have intermediate, non-mimetic colour patterns, unlike those of M. menophilus 38 which display either parental phenotypes. 39

We conclude that a shift in colour pattern per se is not sufficient for reproductive isolation, but
rather, the evolution of assortative mating may be caused by selection against maladaptive
intermediate phenotypes. This study suggests that mate preference and assortative mating
evolve when adaptive, and that even in the early stages of divergence, reproductive isolation
can be nearly complete due to mating preferences.

Keywords: assortative mating, colour pattern, hybrids, mimicry, magic traits, reinforcement,
sexual selection, speciation

48

#### 49 Introduction

A key aspect of evolutionary biology is determining the factors that promote population 50 diversification and the processes that initiate progress towards speciation. Divergence in both 51 mating preference and cues are expected to reduce mating between populations and increase 52 reproductive isolation (Boughman 2001), and many studies have highlighted the importance of 53 54 traits that are under divergent ecological selection that also contribute to assortative mating (e.g. Jiggins et al. 2001; Servedio et al. 2011; Maan & Seehausen 2012; Jiang, Bolnick & Kirkpatrick 55 2013). Because the trait subject to divergent selection can directly lead to assortative mating, gene 56 flow is reduced, and these "magic traits" can be the first step in speciation (Servedio et al. 2011). 57 However, assortative mating requires the evolution of both divergent cues and preferences, and 58 divergence in one of these alone will not automatically lead to reproductive isolation (Maan & 59 Seehausen 2012). 60

To understand how divergent selection affects reproductive isolation and hence speciation, 61 62 we need to identify the mechanisms that generate mating assortment. What is currently needed are detailed studies of closely related taxa that span the speciation continuum, such as populations or 63 species pairs, that are under divergent ecological selection and that vary strongly in their degree of 64 65 reproductive isolation. A comparative approach based on natural replicates also offers a powerful means with which to study the conditions conducive for speciation. Mimetic organisms, whereby 66 multiple co-occurring unpalatable species converge on the same warning signal and effectively 67 68 share the cost of educating predators, are especially well suited for studies on speciation, as species

often consist of multiple subspecies diverging for adaptive traits such as wing colour pattern, which
can then cause reproductive isolation through sexual and natural selection against phenotypic
intermediates (Jiggins *et al.* 2001; Naisbit, Jiggins & Mallet 2001; Merrill *et al.* 2012; Arias *et al.*2016).

The tribe Ithomiini (ca. 390 species) represents the largest radiation of mimetic butterflies 73 in the Neotropics, where they numerically dominate forest butterfly communities, and have been 74 instrumental in the discovery and description of Müllerian and Batesian mimicry in the 19th century 75 (Bates 1862; Müller 1897). Indeed, the tribe is thought to drive mimicry in many Lepidoptera 76 (Brown & Benson 1974; Beccaloni 1997). However, due to the difficulty in breeding and 77 maintaining ithomiines in captivity, no study has, until now, investigated mate choice and mating 78 behaviour in this tribe. Here we present the first experimental test of reproductive isolation in the 79 tribe Ithomiini, using the genus Melinaea. 80

The genus Melinaea consists of at least 14 species and over 70 subspecies (Lamas 2004; 81 but see also McClure & Elias 2017; McClure et al. 2018) distributed across much of the Neotropics 82 and is oligophagous on the plant subfamily Solandreae (Solanaceae; Willmott & Freitas 2006). A 83 recent assessment of diversification rates in the tribe revealed that a clade of eight species in the 84 genus experienced an extremely rapid and recent radiation (Chazot et al. 2017) in agreement with 85 previous studies using mitochondrial and nuclear genes, and rapidly evolving microsatellite 86 markers, that show little genetic differentiation among taxa of this clade (Whinnett et al. 2005; 87 88 Elias et al. 2007; Dasmahapatra et al. 2010; McClure & Elias 2017). The Melinaea of north-eastern Peru (San Martín and Loreto departments) are of particular interest for speciation studies, as 89 multiple species, many consisting of different subspecies, are present and overlap in distribution. 90 91 Different subspecies are characterised by different wing colour patterns which are associated with

92 distinct mimetic communities, including with the polymorphic Heliconius numata, whose different morphs are co-mimics to different Melinaea taxa (Brown & Benson 1974; Beccaloni 1997). As a 93 result, distribution is often parapatric, with a different dominant taxon in each locality, and a 94 transition or contact zone where different taxa co-occur. Colour patterns are used in mate 95 recognition in a range of mimetic organisms (Jiggins et al. 2001; Jiggins et al. 2006; Merrill et al. 96 97 2012), and this may also be the case in the genus *Melinaea*, although this has never before been investigated in Ithomiini. However, Jiggins et al. (2006) have demonstrated a phylogenetic pattern 98 of speciation that is correlated with changes in wing colour pattern in the genus Ithomia 99 100 (Ithomiini), which strongly suggests that this may be the case. In addition to colour pattern, pheromones may also play an important role in mate recognition and reproductive isolation. 101 Indeed, Ithomiini male butterflies collect pyrrolizidine alkaloids (PA) which are thought to provide 102 toxicity and pheromone precursors (see Schulz et al. 2004 and references therein). Furthermore, 103 as in other ithomiines, male butterflies have hairpencils on their posterior wings that are modified 104 androconial scales used to diffuse these compounds (see e.g. Edgar, Culvenor & Pliske 1975). 105 Premating isolation is expected to be especially strong since females appear to mate only once (i.e. 106 are monandrous; McClure & Elias 2017). Indeed, mistakes or mating with subpar males likely 107 108 impose a high cost to females, and they are therefore expected to be choosy.

This paper focuses on five *Melinaea* taxa thought to form a speciation continuum, from subspecies to fully recognized species (Lamas 2004): *M. menophilus* ssp. nov. 1 and *M. men. hicetas, M. marsaeus phasiana* and *M. mar. rileyi*, and finally *M. satevis cydon*. Previous studies have shown that these taxa utilize the same hostplant, *Juanulloa parasitica* (McClure & Elias 2016; McClure & Elias 2017). As such, McClure & Elias (2016) suggested that diversification in these taxa was likely driven by shifts in colour pattern linked to co-occurring Müllerian mimics and the resulting predation pressure rather than hostplant shifts. Using artificial models of the polymorphic and Müllerian co-mimic *Heliconius numata*, Chouteau et al. (2016) and Arias et al. (2016) have shown that migrants and intermediate phenotypes respectively, possess locally unrecognized warning signals and suffer greater predator attack frequencies. As the Müllerian co-mimics *Heliconius numata* and *Melinaea* are undistinguishable to predators (Llaurens, Joron & Théry 2014), the results of these studies can be extrapolated to the genus *Melinaea*.

The main purpose of this study is to uncover the factors that drive reproductive isolation 121 (and therefore, speciation) between different mimetic taxa, and what, if anything, promotes the 122 evolution of mating preference and/or choosiness. Although most studies have focused on mating 123 cues (Servedio et al. 2011; Maan & Seehausen 2012), determining the evolutionary consequences 124 of divergent selection on reproductive isolation requires studies of the variation that exist in both 125 126 mating cues and preferences in diverging taxa. The types of isolation that exist between partially isolated taxa in nature are of great interest, as they can provide insight as to what mechanisms are 127 important in the early stages and which processes are then important in driving reproductive 128 isolation and speciation. Using genetic markers (microsatellites), wing colour pattern 129 quantification and vision models for butterflies and their avian predators, male pheromone 130 characterization and behavioural assays of mating preference, we characterize the extent of genetic 131 and phenotypic differentiation for five Melinaea taxa, and compare it to the level of mate 132 preference (as a measure of premating isolation). We then discuss the factors that best explain 133 134 differential progress towards speciation in light of our results.

135

#### 136 Material and Methods

**Butterfly sampling.** Butterflies were collected in north-eastern Peru from 2011 to 2016. Collection localities consisted of premontane forest habitats near Tarapoto (Rio Shilcayo basin: 6°27'30''S, 76°21'00''W), Shapaja (6°36'56''S, 76°09'61''W) and Chazuta (6°57'05''S, 76°13'75''W), and lowland forest on Pongo-Baranquita road (6°17'53''S, 76°14'38''W) and Shucushyacu (5°57'20''S, 75°53'06''W). Various sites a few kilometres apart were sampled within each locality. The number of individuals of each taxon used to measure genetic differentiation, pheromone characterization and colour pattern quantification are found in Table 1.

Individuals that were phenotypically intermediate between *M. mar. phasiana* and *M. mar. rileyi* were considered to be putative hybrids. To test if the occurrence of putative hybrids deviated from expectations if mating were random, a Pearson's  $\chi^2$  test was done on the observed frequencies obtained from the data and by calculating expected frequencies based on Hardy-Weinberg equilibrium (Table S1). This was done both for the entire distribution (i.e. all localities were pooled) and for the contact zone, where hybridization may be more common.

150

**Rearing conditions.** Gravid wild caught females were kept in 2x2x2 m outdoor insectaries under 151 ambient conditions in Tarapoto, San Martín, where all rearing was carried out (see McClure & 152 Elias 2016 for further information). Butterflies were provided with nourishment in the form of 153 sugar water solution and bee pollen. All species in this study use J. parasitica as a host plant 154 (McClure & Elias 2016; McClure & Elias 2017), and as such, potted J. parasitica plants were used 155 156 for oviposition, and larvae collected in the cages were reared individually in transparent plastic containers in the shade behind a nearby building under ambient conditions. Larvae were checked 157 daily for food replacement and cleaning, and leaves were offered ad libitum. 158

- Newly emerged butterflies were kept segregated by sex in outdoor insectaries until use. with sugar water solution and bee pollen for nourishment, and pyrrolizidine alkaloid sources in the 160 form of withered Heliotropium sp. (Boraginaceae) and Eupatorieae (Asteraceae). 161
- 162

**No-choice mating experiments.** To test for reproductive isolation, no-choice experiments were 163 used as they examine whether mating can occur, when no alternatives are present (a situation more 164 likely to reflect what happens in nature). Strict preference in a choice situation does not preclude 165 the possibility of accepting a mate when no alternative is present. Trials were carried out with four 166 167 males and four females, unrelated, and of either the same or different taxa. Trials lasted for four days or until a mating event occurred and 12 replicates were done for each combination. For trials 168 between different taxa, half of the replicates were done using each reciprocal cross so as to control 169 170 for potentially different mating probabilities. For trials between the closely related species M. satevis cydon and M. marsaeus, half of the replicates were done using each of the M. marsaeus 171 subspecies. However, the results of these reciprocal crosses were not found to be statistically 172 different (*M. menophilus*:  $\chi^2=1.2$ , df=1, p=0.273; *M. marsaeus*: no mating was observed; *M.* 173 *marsaeus* x *M. satevis cydon*: no mating was observed; see Table 2), and were therefore pooled. 174 Melinaea marsaeus was used with M. satevis cydon to test assortative mating between closely 175 related species as McClure & Elias (2017) have shown, using microsatellite markers, that M. 176 menophilus clusters separately from M. marsaeus and M. satevis cydon. The latter two species are 177 178 therefore more closely related, and provide a relevant comparison after reproductive isolation is complete. 179

McClure & Elias (2017) reported that copula lasted anywhere between a little over an hour 180 181 up to 24 h. As such, cages were checked hourly between 6 AM and 6 PM (hours during which there is daylight) every day for mating events. To further ensure that no mating events took place unnoticed, the presence of a spermatophore was ascertained by palping the females' abdomen at the end of the experiment. Males, regardless of whether they were mated, and females that did not mate, were occasionally re-used, but only after 7-10 days had elapsed to prevent habituation and no more than once. Females that mated were not re-used.

Mating probabilities  $P_{ij}$  between *i*-type females and *j*-type males relative to the probability of mating within types were estimated using likelihood in order to test between hypotheses (McMillan, Jiggins & Mallet 1997; Naisbit, Jiggins & Mallet 2001). The probability of mating occurring can be calculated by maximizing the log<sub>e</sub>-likelihood expression:

191  $L(P_{ij}) = m_{ij} \log_e(P_{ij}) + (N_{ij} - m_{ij}) \log_e(1 - P_{ij})$ 

N and m are the total number of trials and the number of trials where mating occurred, respectively. Fitting models with different numbers of parameters (i.e., same versus different mating probabilities for different types of crosses) enabled to test for differences in the mating probability across trials using a likelihood ratio test with  $G=2\Delta \log_e L$ , which asymptotically follows a  $\chi^2$ distribution (Edwards 1972). As such, we were able to test whether individuals of different taxa mate less frequently than those of the same taxon, or if all crosses are either equal or all significantly different from one another.

An index of premating isolation similar to what was used by Coyne & Orr (1989) was alsocalculated using the expression:

201 1-<u>frequencyofheterospecificmating</u> frequencyofconspecificmating

This index ranges from -∞ (complete disassortative mating) through 0 (no mating isolation) to 1
(complete mating isolation).

205 Genetic differentiation. Samples used in this study were preserved in either ethanol or in saltsaturated 20% dimethylsulphoxide (DMSO) with ethylenediaminetetraacetic acid (EDTA). 206 Individuals were genotyped at 12 microsatellite markers developed for *Melinaea*, using primers 207 208 and PCR conditions from McClure et al. (2014). The extent of genetic differentiation and admixture, and the number of possible genetic clusters (or distinct groups), was assessed in three 209 ways. First, STRUCTURE version 2.3.4 (Pritchard, Stevens & Donnelly 2000) was used on the 210 data, run with 500 000 updates of the Markov chain after an initial 'burn-in' of 50 000 updates for 211 one to five genetic clusters (K=1-5), with five replicates at each value of K. The method described 212 213 by Evanno et al. (2005), based on the second-order rate of change of the log likelihood and implemented in STRUCTURE HARVESTER (Earl & vonHoldt 2012), was used to determine the 214 number of clusters that best describe the data. A factorial correspondence analysis was also used 215 on the data using GENETIX (Belkhir et al. 1996). Finally, Fst values for each pair of taxa were 216 calculated using GENEPOP version 4.2 (Raymond & Rousset 1995). 217

218

Differentiation of colour pattern. Differentiation in colour pattern was quantified using Colour 219 Pattern Modelling (CPM) described by Le Poul et al. (2014). Photographs, taken under 220 standardized conditions (see Le Poul et al. 2014 for details), of the dorsal and ventral sides of 221 forewings and hindwings of each specimen were used. The CPM automatically detects and 222 eliminates the background in the pictures and each pixel of the butterfly wing image is 223 224 automatically attributed a colour, which is then categorized into one of three major colours present in the wing patterns (that is, black, orange or yellow). Hind and forewings are aligned separately 225 using a rigid transformation, and similarity (accounting both for wing shape and pattern) with a 226 227 wing model that averages all wing images is maximized recursively. After alignment, the position

of each pixel in the wing image is considered homologous among all individuals, enabling a pixelby-pixel analysis of pattern variation.

In order to link divergence in colour pattern to reproductive isolation (specifically, 230 prezygotic isolation driven by mate choice, and postzygotic isolation driven by predation), the 231 value of each pixel was re-calculated by incorporating models of animal vision (see Arias et al. 232 2016 for details) and by using the precise colour spectrum of each colour (see Llaurens, Joron & 233 Théry 2014). Models of animal vision, based on the sensitivities of photoreceptors present in their 234 eyes, allow inferences about the colour contrasts and the conspicuousness of the different colours 235 236 that can be perceived by different animals. As such, two avian vision systems that vary in their sensitivity to ultra-violets (i.e. wavelengths below 400nm) and one butterfly vision system were 237 performed. All vision systems consist of four photoreceptors. Specifically, the quantum catches, 238 239 which is the relative amount of light captured by each photoreceptor when observing a given colour (Iriel & Lagorio 2010), was applied using the method described in Vorobyev & Osorio (1998) and 240 assuming a Weber fraction of 0.05 for all vision systems. A light environment corresponding to 241 both small and large gaps in a forest canopy (computed as in Llaurens, Joron & Théry 2014) was 242 used. As the photoreceptor sensitivities of the birds composing the predator community in this 243 244 study system are not known, the calculations were based on the two main vision systems found in birds. The blue tit (Parus caeruleus) was used for vision with ultra-violet sensitive pigments 245 (UVS), with cone proportion and sensitivity as described by Hart et al. (2000), and the shearwater 246 247 (*Puffinus pacificus*) was used for vision with violet sensitive pigments (VS), as described by Hart (2004). To model butterfly vision, the photoreceptors sensitivity was computed using the visual 248 sensitivity peaks reported for Danaus plexippus (the monarch, the closest relative of Melinaea for 249 250 which sensitivity peaks are known) in Stalleicken, Labhart & Mouritsen (2006) and Blackiston,

251 Briscoe & Weiss (2011), applying Stavenga (2010)'s equations. Since Blackiston, Briscoe & Weiss (2011) reported the existence of a dark orange filter in the long wavelength receptor, which 252 effectively gives rise to a fourth type of receptor, we also modelled this filtered photoreceptor by 253 digitizing the spectrum reported in McCulloch, Osorio & Briscoe (2016) for *Heliconius erato* (the 254 closest butterfly species – also a Nymphalidae – for which the spectrum has been characterized, 255 and whose long wavelength photoreceptor peaks at the same value as D. plexippus) using the 256 software Graph Grabber 2.0 (www.quintessa.org/). The vision model for *D. plexippus* is available 257 in ESM. The precise colour spectrum of each colour detected by CPM (black, orange and yellow) 258 were those taken on Melinaea by Llaurens, Joron & Théry (2014). Quantum catches for each 259 photoreceptor in birds and butterflies were estimated using AVICOL (Gomez 2006), under large 260 light gap and small light gap light conditions. The phenotypic variation (variation among all pixels 261 262 common between all wings) after accounting for animal vision was summarized using a principle component analysis (PCA). Differences between groups were tested using ADONIS 263 (PERMANOVA) in the R package Vegan (Oksanen et al. 2016), followed by a pairwise 264 comparison (i.e. post hoc test) with Bonferroni correction (pairwiseAdonis: Martinez Arbizu 265 2017). Finally, differentiation between taxa was measured as Euclidean distances between 266 centroids in PCA space. 267

268

269 **Chemical analysis.** Preliminary tests of female wing extracts failed to reveal any compounds, so 270 all further tests focused on males. The hairpencils (i.e. androconial scales) of 6-10 males per taxa 271 were dissected and extracted individually in 100  $\mu$ l of ultrapure dichloromethane (Sigma-272 Aldrich®) shortly after capture. Samples were kept at -20°C until analysis in Montreal, Canada, 273 by gas chromatography/mass spectrometry (GC/MS) with an Agilent 7890A-5975C. Using pulsed 274 splitless injection, 2 µL of each extract was injected on an Agilent HP-5MS column (30 m x 250 μm x 0.25 μm) with the inlet maintained at 250°C. Helium was used as a carrier gas and flow rate 275 was of 1.5411 mL/min. Temperature gradient was programmed from 50°C to 300°C at a rate of 276 277 8°C/min for a total run time of 39min. Kovats' retention indices (RIs) were computed using nalkanes from C8 to C20 that were eluted under the same conditions as the samples (external 278 standards). Compounds were identified by comparison of mass spectra and gas chromatographic 279 retention indices to those in the literature and the NIST library. A data matrix of all the compounds 280 for each individual was aligned using GCAligner 1.0 (Dellicour & Lecocq 2013). Relative 281 282 concentrations were determined by peak area analysis and differences between groups were visualized using nonmetric multidimensional scaling (NMDS) ordination based on Bray-Curtis 283 similarity matrix, using the function metaMDS in the R package Vegan (Oksanen et al. 2016). 284 Differences between groups were tested using ADONIS (PERMANOVA) in the R package Vegan, 285 followed by a pairwise comparison (i.e. Post hoc test) with Bonferroni correction (pairwiseAdonis: 286 Martinez Arbizu 2017). If differences within species (i.e. between subspecies) were found to be 287 significant, this was followed with a non-parametric Mann-Whitney U test so as to test for 288 differences in the amount of each compound. Finally, differentiation between taxa was measured 289 as Euclidean distances between centroids. 290

291

#### 292 **Results**

**Distribution.** Partial geographical isolation is observed between the subspecies of both *M*. *marsaeus* and *M. menophilus*, with uneven abundance at the different localities. Distribution and relative frequency of the five different taxa in each region is shown in Fig. S1. The general pattern of distribution for these subspecies pairs consists in one subspecies being present in premontane forest (*M. men.* ssp. nov. 1 and *M. mar. phasiana*) and the other in lowland forest (*M. men. hicetas*and *M. mar. rileyi*). The different subspecies are considered parapatric, and both species have a
transition or contact zone in the lowlands near Pongo, a known suture and hybrid zone (Whinnett *et al.* 2005; Dasmahapatra *et al.* 2010). Finally, the third species, *M. satevis cydon*, is a lowland
species.

Overall, the number of potential *M. marsaeus* hybrids (based on intermediate phenotypes) is much lower than expected under random mating (4.4% observed *vs.* 45.8% expected; see Table S1). This is also true in the contact zone where a strong hybrid deficit is observed (12.5% observed *vs.* 42.97% expected; see Table S1). Of 34 phenotypically "pure" females that were collected in the field and used to produce broods, two produced offspring of intermediate "hybrid" phenotypes (i.e. 5.9% of females). This is putatively the result of mating between *M. mar. phasiana* and *M. mar. rileyi*.

No putative *M. menophilus* hybrids were observed. This is consistent with McClure & Elias
(2017) who reported that progeny of crosses between *M. men. hicetas* and *M. men.* ssp. nov. 1
possess either of the parental phenotypes.

312

No-choice mating experiments. Mating events were much more prevalent within taxa for both the closely related species *M. satevis cydon* and *M. marsaeus* (p<0.01), and within the *M. marsaeus* subspecies (p<0.01). However, this was not true for *M. menophilus* (p>0.05). Table 2 shows mating probabilities both within and between subspecies, and between closely related species. Both the closely related species *M. marsaeus* and *M. satevis cydon* showed strong premating isolation, as did the *M. marsaeus* subspecies (index of premating isolation=1). By contrast, the subspecies of *M. menophilus* showed no assortative mating (index of prematingisolation=0).

321

Genetic differentiation. Both STRUCTURE (Fig. S2) and the factorial correspondence analyses
(GENETIX; Fig. 1) detected low levels of structuring (K=3; Delta K peak=7.5), with the three
groups corresponding to the three species (*M. menophilus*, *M. marsaeus* and *M. satevis cydon*).
Subspecies clustered together and presented high levels of admixture, as also evidenced by low
Fst values (Fst within *M. menophilus* = 0.01 and *M. marsaeus* < 0.01; Table 3). The species *M. marsaeus* and *M. satevis cydon* were also found to be closely related (Fst = 0.02-0.04; Table 3).

328

**Differentiation of colour pattern.** Fig. S3 shows the average wing colour patterns, calculated by 329 the CPM, for each Melinaea taxon (Fig. S3a) and the heatmaps (Fig. S3b) generated to visualize 330 how each of the three colours (black, orange and yellow) vary (from blue to red) across the wings. 331 Because results were identical for animal visions under both light conditions (large and 332 small light gaps), only models based on small light gaps, which likely replicate conditions in 333 primary forest where natural populations of *Melinaea* occur, are shown. Similarly, results for both 334 avian vision (VS and UVS vision) were the same, and as such, only results for UVS vision (i.e. 335 the blue tit) are discussed here, although results for VS vision are shown in Fig. S4. 336

Differentiation in colour pattern was significant for all taxa and putative hybrids, both under butterfly (PERMANOVA ADONIS: F = 79.39; df = 5; p = 0.001; Fig. 2a) and avian (PERMANOVA ADONIS: F = 73.30; df = 5; p = 0.001; Fig. 2b) vision. A pairwise post hoc test with Bonferroni correction shows all groups as being significantly different from each other (p = 0.001). However, differentiation of the two subspecies of *M. menophilus*, which differ for a single yellow band, appears greater under the butterfly vision model than under the avian vision model.

Euclidean distances between centroids of pairs of taxa are presented in Table 3.

344

**Chemical analysis.** A total of six compounds (Table 4) were identified, four of which were 345 common to all taxa, albeit at different ratios (Fig. 3), and two were unique to M. menophilus. A 346 comparison of the different chemical extracts was found to be significantly different 347 (PERMANOVA ADONIS: F=27.60; df=4; p=0.001) and the NMDS ordinal plot shows the three 348 species as being completely separate, but the subspecies as clustering together (Fig. 4). A pairwise 349 350 post hoc test with Bonferroni correction confirmed that the closely related species M. marsaeus and *M. satevis cydon* are significantly different from each other (p = 0.015). The subspecies of *M*. 351 *menophilus* (p = 1.0) were not found to be significantly different, but the subspecies of M. 352 353 marsaeus were (p = 0.02). This difference appears to be the result of a difference in the ratio between the  $\Delta$ C21 acid (U = 7; p = 0.002) and the C21 acid (U = 4; p < 0.01; Fig. 3). However, 354 most individuals of both subspecies, in addition to the potential hybrid, possess the same 355 intermediate ratio of the two compounds (Figs 3 & 4). Euclidean distances between centroids of 356 pairs of taxa are presented in Table 3 and show increasing levels of differentiation with increasing 357 reproductive isolation. 358

359

#### 360 Discussion

Synchrony between assortative mating and divergent selection can trigger rapid speciation. Indeed, when mate choice is based on an ecologically important trait, divergence in that trait can facilitate reproductive isolation and speciation, even with gene flow (Servedio *et al.* 2011; Kopp *et al.* 2018 and references therein). Mimicry is a good example of a trait under strong ecological divergent 365 selection that can also be used as a mating cue, and this has been shown for many different organisms, including fish (Hypoplectrus coral reef fishes: Puebla et al. 2007), frogs (Dendrobates: 366 Reynolds & Fitzpatrick 2007) and butterflies (Heliconius: Jiggins et al. 2001; Merrill et al. 2012). 367 Because the evolution of mate choice is thought to be an important process generating and 368 maintaining biological diversity, determining which traits and corresponding selective pressures 369 initiate differentiation is important, but understanding the causes of speciation also requires studies 370 associated with diverging preference and/or increased choosiness (Maan & Seehausen 2012). In 371 the poison frog Ranitomeya imitator, Twomey et al. (2016) found that although colour pattern 372 373 diverges repeatedly, genome-wide divergence occurs only when there is mate preference, resulting in assortative mating. Similarly, in the mimetic *Heliconius* butterflies, Chouteau et al. (2017) 374 showed that *H. numata* is a panmictic population despite the presence of polymorphism as a result 375 376 of disassortative mating, an unusual feature in Müllerian mimetic organisms.

To understand how divergent selection affects speciation, we need to know how it affects 377 the evolution of reproductive isolation. Servedio & Boughman (2017) suggested that the ideal 378 empirical evidence to evaluate how the evolution of choosiness affects speciation would result 379 from testing whether evolutionary changes in choosiness are associated with changes in assortative 380 mating among species and reduction in gene flow, preferably by comparing early to late stages of 381 speciation. The genus *Melinaea* is therefore especially pertinent in furthering our understanding 382 of the evolution of reproductive isolation and speciation as the genus has undergone a rapid and 383 384 recent diversification, and consists of pairs of taxa that differ in their degree of differentiation and assortative mating, with some in the very early stages of speciation. 385

Our results show strong premating isolation between the closely related species *M. satevis cydon* and *M. marsaeus*, in addition to genetic and phenotypic differentiation, both for the colour

388 pattern and pheromones. This is consistent with McClure & Elias (2017) who observed that mating between sympatric species were extremely rare, including between these two closely related 389 species, and that these crosses never produced any eggs. Reproductive isolation may not be as 390 strong between allopatric species, however, and McClure et al. (2018) reported having successfully 391 crossed the allopatric species M. satevis cydon and M. tarapotensis (formerly M. satevis 392 tarapotensis: see McClure et al. 2018). These crosses successfully produced viable hybrid 393 offspring, and although most of the gametes of these hybrids had an unbalanced genome and a 394 degenerative appearance, some hybrids produced a small proportion (4%) of viable offspring in 395 396 backcrosses (McClure et al. 2018). In regards to the sympatric species M. satevis cydon and M. *marsaeus*, strong pre- and post-mating isolation may prevent the costly production of hybrids with 397 possible genetic incompatibilities. 398

Premating isolation was also observed between the subspecies of *M. marsaeus*, but not 399 those of *M. menophilus*, despite the absence of genetic differentiation between subspecies of both 400 these species. McClure and Elias (2017) observed mating pairs of *M. menophilus*, and reported 401 that these crosses were fertile and resulted in viable progeny. Chemical differentiation was not 402 significantly different between the subspecies of *M. menophilus*, but was significantly different 403 between the subspecies of *M. marsaeus*. This difference appears to be driven by a difference in the 404 ratio between the  $\Delta$ C21 acid and the C21 acid. However, whether this difference can be perceived 405 by the butterflies and whether it is biologically significant remains unknown. Furthermore, this 406 407 difference was not present in all individuals, with many individuals of both subspecies and the potential hybrid possessing the same ratio. This suggests that even if this difference is biologically 408 significant, it is not the sole trait used for mate recognition. As such, colour pattern is likely the 409

410 first trait to diversify and be used in mate recognition. Chemical differentiation may only occur411 subsequently, reinforcing mate recognition and premating isolation.

Differentiation of colour pattern was significantly different between subspecies of both 412 species, but this differentiation was found to be more pronounced between the subspecies of M. 413 *marsaeus*. This was especially true when differentiation was modelled on bird vision, thought to 414 be the main predators. A study by Llaurens et al. (2014) that compared the colour pattern of 415 Heliconius numata with that of their Müllerian co-mimics Melinaea found that the colour contrast 416 of yellow against a black background was greater for butterflies than for birds. The authors 417 418 suggested that this variation in colour, likely undetectable to birds, might be used by butterflies to distinguish between mating partners without losing the benefits of mimicry. As such, migrants 419 between populations of *M. marsaeus* are likely to suffer higher levels of predator attacks because 420 they are strongly non-mimetic outside their habitat (Chouteau, Arias & Joron 2016), which can 421 directly reduce gene flow between populations by lowering the rate of heterospecific encounters. 422 Differences in the distribution of the two species may also be due to differences in the strength of 423 disruptive selection in the form of predation. In *M. menophilus*, where both phenotypes differ in 424 the presence or absence of a single yellow band, the overlap in distribution is wide and both 425 phenotypes occur to some extent throughout their range. In *M. marsaeus*, where both phenotypes 426 differ more considerably, area of contact is narrow and each phenotype is almost exclusively 427 present at either end of the distribution. 428

Furthermore, putative hybrids between *M. mar. phasiana* and *M. mar. rileyi* possess intermediate non-mimetic colour patterns and likely suffer intense frequency-dependent predation similar to what is observed in the perfect co-mimic *Heliconius numata* (Arias *et al.* 2016), which can further decrease gene flow and drive the spread of alleles for enhanced mate preference and/or

433 choosiness in a reinforcement-like process. In Heliconius butterflies, Merrill et al. (2012) suggested that selection against hybrids was as strong as selection against migrants (in this case, a 434 non-mimetic control species). Progeny of crosses between M. men. hicetas and M. men. ssp. nov. 435 1 do not produce phenotypic intermediates, but rather possess either of the parental phenotypes, 436 with the *hicetas* phenotype appearing to be at least partly dominant (McClure & Elias 2017). 437 Although currently untested, differences in colour pattern within *M. menophilus* may be the result 438 of a single locus with dominance, and this genetic architecture may differ from other Melinaea 439 species, including *M. marsaeus*. Nevertheless, as there are no intermediate phenotypes produced 440 441 in *M. menophilus*, selective pressure against mating between taxa is likely reduced and rampant gene flow can be expected, thereby inhibiting the fixation of preference or increased choosiness 442 alleles. Yukilevich (2012) demonstrated that, in Drosophila, asymmetries in the strength of 443 premating isolation between species pairs matches the cost of producing hybrids. As such, at least 444 in *M. marsaeus*, mating preference may have directly evolved in response to selection against 445 maladaptive offspring of intermediate phenotypes. 446

In this study we show that the absence of ecological adaptations other than colour pattern 447 (see McClure & Elias 2016) does not preclude the evolution of mating isolation. In fact, through 448 449 the maintenance of a spatial mosaic of mimetic colour patterns, predation on Müllerian mimics constrains geographical distribution and allows for different species or subspecies, even those with 450 similar ecological niches, to exist in different regions (Aubier, Joron & Sherratt 2017). This study 451 452 also suggests that mate preference and assortative mating evolve adaptively in response to divergent selection, and that even in the early stages of speciation, reproductive isolation can be 453 nearly complete due to mating preferences, as seen in *M. marsaeus*. But perhaps surprisingly, we 454 455 also show that changes in traits used for mate recognition, such as colour pattern, does not invariably lead to reproductive isolation, as demonstrated by the equal hetero- and conspecific
mating probabilities observed in *M. menophilus*. Nevertheless, populations of *M. menophilus*remain partly segregated by colour pattern, likely as a result of selection against immigrants.
Mallet & Barton (1989) showed selection against immigrants across a hybrid zone to be of 52%
where two races of *H. erato* meet, sufficient to maintain a cline in colour pattern, despite random
mating. But because *M. menophilus* does not produce any phenotypic hybrids, it is presently
difficult to evaluate the true occurrence of heterospecific mating in the field.

In conclusion, we find that premating isolation in *Melinaea* arises early and quickly, with 463 464 apparently no intermediate levels of premating isolation, despite a continuum of genetic and phenotypic differentiation. Our results suggest that colour patterns adapted to different mimicry 465 rings may be used in mate recognition. However, reproductive isolation, as a result of mate 466 467 preference and/or increased choosiness, and variable progress towards speciation is consistent with selection against maladaptive hybrids rather than a change in colour pattern per se. Uncovering the 468 evolutionary cause of assortative mating requires the comparative analyses of the strength of 469 assortative mating across different taxa subject to different selective pressures or genetic 470 architectures (Jiang, Bolnick & Kirkpatrick 2013). The exceptional conditions present in the region 471 of Tarapoto, north-eastern Peru, where multiple species form concordant contact or hybrid zones 472 between taxa of lowland and premontane forests (Dasmahapatra et al. 2010) offer an optimal 473 natural setting to investigate the evolution of assortative mating across a large range of taxa. 474

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476 Authors' contributions. MMc and ME designed and coordinated the study. MMc collected the
477 samples and field data, performed the experiments, carried out the molecular lab work, analysed
478 the molecular, chemical and experimental data and drafted the manuscript. LM and AF analysed

the chemical extracts, and BF identified the chemical compounds. ME performed butterfly vision
modelling and CH, MMo, YLP and ME analysed the colour pattern of the wings. ME obtained the
funding and helped draft the manuscript. All authors gave final approval for publication.

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483 Data accessibility. Data available from the Dryad Digital Repository:
484 https://doi.org/10.5061/dryad.008b59c (McClure et al. 2019)

485

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489

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**Figure 1:** Factorial correspondence analysis for five *Melinaea* taxa and putative hybrids between

subspecies of *M. marsaeus* on 12 microsatellite loci computed using the program GENETIX

**a** 





Figure 2: Principal component analysis showing the variation in the colour pattern of five *Melinaea* taxa and putative hybrids between subspecies of *M. marsaeus* as quantified by Colour
Pattern Modelling and modelled on a) butterfly vision and b) UVS bird vision

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**Figure 3:** Proportion of the different compounds present in the chemical profile of five *Melinaea* 





Figure 4: NMDS ordination plot based on Bray-Curtis distances calculated on the chemical profile
obtained by GC-MS of five *Melinaea* taxa and one putative hybrid between subspecies of *M. marsaeus*

679	Table	<b>1.</b> The	number	of	individuals	of	each	Melinaea	taxon	used	to	measure	genetic
680	different	tiation, j	pheromon	le cl	haracterizatio	on a	nd col	our pattern	quantif	ication	n		

	Genetic differentiation	Pheromone characterization	Colour pattern quantification
M. menophilus ssp. nov. 1	37	9	20
M. menophilus hicetas	18	6	17
M. marsaeus rileyi	18	10	20
M. marsaeus putative hybrid	3	1	6
M. marsaeus phasiana	37	8	19
M. satevis cydon	19	9	22

**Table 2.** Observed mating probabilities within and between different *Melinaea* taxa and the resulting best fitting model for each (i.e. whether different taxa mate less frequently than those of the same taxon, or if all crosses are either equal or all significantly different from one another). Different lower-case letters indicate significant differences of p < 0.05 for each cross, based on the best fitting model obtained.

No-choice mating experiments	Number of trials	Number of mating	Mating probability	Best fitting model
<i>M. menophilus</i> ssp. nov. 1 x <i>M. menophilus</i> ssp. nov. 1	12	9	0.75 <sup>a</sup>	P <sub>ii</sub> =P <sub>jj</sub> =P <sub>ij</sub> =P <sub>ji</sub>
M. menophilus ssp. nov. 1 x M. menophilus hicetas	12	8	0.67 <sup>a</sup>	
M. menophilus hicetas x M. menophilus hicetas	12	7	0.58 <sup>a</sup>	
M. marsaeus rileyi x M. marsaeus rileyi	12	8	0.67 <sup>a</sup>	$P_{ii}=P_{jj}\neq P_{ij}=P_{ji}$
M. marsaeus rileyi x M. marsaeus phasiana	12	0	$0^{\mathrm{b}}$	
M. marsaeus phasiana x M. marsaeus phasiana	12	6	0.5 <sup>a</sup>	
M. marsaeus x M. marsaeus	24	14	0.58 <sup>a</sup>	$P_{ii} \neq P_{jj} \neq P_{ij} = P_{ji}$
M. marsaeus x M. satevis cydon	12	0	$0^{\mathrm{b}}$	
M. satevis cydon x M. satevis cydon	12	11	0.92 <sup>c</sup>	

**Table 3.** Measures of genetic differentiation (Fst), colour pattern differentiation as perceived by butterflies and birds (Euclidean distances between group centroids), pheromone differentiation and the index of premating isolation (where 0=no mating isolation, 1=complete mating isolation) for different pairs of *Melinaea* taxa. For clarity and ease of comparison, a relative value ranging from 0 to 1, calculated as the absolute Euclidean distance value divided by the maximum value observed in the dataset, is included in brackets for colour pattern and pheromones.

Pairs of taxa	Fst	Colour pattern distances (butterflies)	Colour pattern distances (birds)	Pheromone distances	Index of premating isolation
M. menophilus ssp. nov. 1 & M. men. hicetas	0.013	$1.47 \ge 10^3 (0.63)$	$0.85 \ge 10^3 (0.57)$	10.65 (0.20)	0
M. marsaeus phasiana & M. mar. rileyi	0.006	2.19 x 10 <sup>3</sup> (0.94)	$1.42 \ge 10^3 (0.94)$	22.46 (0.42)	1
M. marsaeus phasiana & M. mar. putative hybrid		$1.38 \ge 10^3 (0.59)$	$0.91 \ge 10^3 (0.60)$		
M. marsaeus rileyi & M. mar. putative hybrid		$1.19 \ge 10^3 (0.51)$	$0.79 \ge 10^3 (0.52)$		
M. satevis cydon & M. mar. phasiana	0.04	$1.83 \times 10^3 (0.78)$	$1.20 \ge 10^3 (0.80)$	53.24 (1.00)	1
M. satevis cydon & M. mar. rileyi	0.02	$2.33 \times 10^3 (1.00)$	$1.51 \ge 10^3 (1.00)$	32.04 (0.60)	1
<i>M. satevis cydon &amp; M. mar.</i> putative hybrid 695		1.85 x 10 <sup>3</sup> (0.79)	1.20 x 10 <sup>3</sup> (0.80)		

- **Table 4**. Compounds identified in extracts of male hair pencils (i.e. androconial scales) of different
- *Melinaea* taxa (\* indicates identification through NIST)

Retention	Compound	
index	identification	<i>Melinaea</i> taxa
1202.68	Unknown	M. menophilus
2114.63	Phytol*	M. menophilus
2438.06	$\Delta\Delta C18$ acid	all taxa
2454.92	Fatty acid ester	all taxa
2638.32	$\Delta$ C21 acid	all taxa
2661.19	C21 acid	all taxa

## 702 Supplementary Information & Figures

- **Table S1.** Expected frequency of *M. marsaeus* hybrids based on Hardy-Weinberg equilibrium.
- Shown are the results for the Pearson's  $\chi^2$  test comparing the expected and the observed
- frequencies of putative hybrids for the entire distribution (i.e. all localities were pooled) and for
- the contact/hybrid zone specifically



- **Figure S1:** Distribution of five different *Melinaea* taxa and putative hybrids between subspecies
- 711 of *M. marsaeus* in north-eastern Peru

![](_page_40_Figure_0.jpeg)

Figure S2: STRUCTURE plot based on 12 polymorphic microsatellite loci for 5 different
 *Melinaea* taxa and putative hybrids between subspecies of *M. marsaeus* (indicated with a red star).
 Bar colours represent posterior possibilities of assignment to inferred genotypic group

![](_page_40_Picture_3.jpeg)

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Figure S3: a) Average wing colour patterns for the five *Melinaea* taxa and putative hybrids between subspecies of *M. marsaeus* and b) the heatmaps generated to visualize the degree of variation (from blue to red) across taxa for each of the three colours (black, orange and yellow) across the wing

![](_page_41_Figure_0.jpeg)

![](_page_41_Figure_1.jpeg)

![](_page_41_Figure_2.jpeg)

Figure S4: Principal component analysis showing the variation in the colour pattern of five *Melinaea* taxa and putative hybrids between subspecies of *M. marsaeus* as quantified by Colour
Pattern Modelling and modelled on VS bird vision

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#### 731 Supplementary Files Available Online

732 ESM File. Vision modelling of four effective photoreceptors of the monarch butterfly, Danaus

*plexippus*, based on sensitivity peaks reported by Stalleicke et al. (2006) and Blackiston et al.

- (2011), and of a dark orange filter reported by Blackiston et al. (2011) and extrapolated from the
- ras spectrum presented for *Heliconius erato* in McCulloch et al. (2016). Relative proportions of
- photoreceptors are 1:1:3:3.